



(This authorization is required pursuant to Internal Revenue Procedure 2005-93.)

We the below signed clients, hereby agree to allow you to release tax information as stated below to the party listed as third party.

**Warning:**

Once your tax return information is disclosed to a third party per your consent, we have no control over what that third party does with your tax return information. If the third party uses or discloses your tax return information for purposes other than the purpose for which you authorized the disclosure, under Federal tax law, we are not responsible for that subsequent use or disclosure, and Federal tax law may not protect you from that disclosure.

I (We) hereby consent to the release of the information designated in "A" to the third party designated in "C".

(A) Information to be released (Only one box can be checked per consent):

Taxpayer(s) Name: \_\_\_\_\_  
A complete copy of the tax return(s) for the following tax years: \_\_\_\_\_  
Reason why a more limited disclosure will not satisfy the need: \_\_\_\_\_

The following information (be specific include taxpayer(s) name as it appears no return(s)):

\_\_\_\_\_  
\_\_\_\_\_

(B)  We agree to allow the third party listed below to contact you regarding obtaining our records directly should the information not come through clearly or pages are missing.

(C) Third Party to Receive Information (All information must be provided)

Individual or Firm Name: \_\_\_\_\_  
Contact Person (If firm name used above): \_\_\_\_\_  
Mailing Address: \_\_\_\_\_  
Phone Number: \_\_\_\_\_

(D) Third Party to Receive ONLINE CLIENT PORTAL ACCESS: \_\_\_\_\_  
\_\_\_\_\_

Taxpayer Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Taxpayer Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**If you believe that your rights have been violated**

If you have any questions or concerns about your rights regarding the use or disclosure of your tax return information, visit [www.irs.gov/advocate](http://www.irs.gov/advocate) for more information, or contact the Taxpayer Advocate Service of the Internal Revenue Service at 1-877-777-4778.

If you believe we have used or disclosed your information without your permission you may contact the Treasury Inspector General for Tax Administration 1-800-366-4484.